

## 2015 MAJOR SAILING REGIONS

MARKET SHARE OF WORLD PASSENGER CAPACITY



# 2015 CRUISE INDUSTRY

Presented by Cruise Industry News

## 2000-2022 CRUISE FLEET WORLDWIDE



## 2015 LARGEST CRUISE COMPANIES WORLDWIDE

### CARNIVAL CORPORATION

SHIPS	BERTHS	% MARKET SHARE	
Carnival Cruise Lines	24	61,890	17.5%
Princess Cruises	18	44,210	8.0%
Costa Crociere	15	36,147	7.1%
ADA Cruises	11	21,762	3.6%
Holland America Line	13	26,702	3.6%
P&O Cruises UK	8	17,991	2.4%
P&O Cruises Australia	5	7,882	1.2%
Cunard Line	3	6,712	0.9%
Seabourn Cruise Line	3	1,350	0.2%
			44.8%



### ROYAL CARIBBEAN CRUISES

SHIPS	BERTHS	% OF MARKET SHARE	
Royal Caribbean International	22	67,454	16.0%
Celebrity Cruises	10	22,334	3.9%
Pullmantour	4	6,330	2.1%
TUI (partnerships)	4	8,760	1.5%
ODI	3	2,796	0.7%
SkySea (partnerships)	1	1,800	0.3%
Azureata	2	1,428	0.2%
			24.7%



### NORWEGIAN CRUISE LINE

SHIPS	BERTHS	% OF MARKET SHARE	
Norwegian Cruise Line	14	18,530	8.0%
Oceania	5	4,572	0.6%
Regent	3	1,190	0.3%
		8.9%	



### MSC CRUISES

SHIPS	BERTHS	% OF MARKET SHARE	
MSC Cruises	12	31,840	6.4%
<b>Total</b>	<b>12</b>	<b>6.4%</b>	

# Development And Growth Of The Cruise Industry

**Hong Wang,Xinliang Ye,Jianyong  
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Zhu**

## **Development And Growth Of The Cruise Industry:**

**The Development and Growth of the Cruise Industry** Roger Cartwright,1999      **Report on the Development of Cruise Industry in China (2018)** Hong Wang,2019-01-10 This book is an annual research report prepared by the cruise industry experts and scholars at home and abroad invited by Shanghai International Cruise Business Institute based on the current development situations of the international cruise industry is an important part of the X Book Series of the Social Science Academic Press China This book consists of five parts i e General Report Special Articles for High quality Tourism Common Value and Government Management The Cruise Industry Policy Suggestions and Appendix and it has richer and more perfect contents in comparison with the previous versions Under the Book the development environment of the cruise industry at home and abroad during 2017 2018 as well as the development situations strategic paths and future trends is analyzed in the form of the General Report and the current development trend of the cruise industry in China is introduced based on the top ten hot topics With the economic development trend from the high speed growth to the high quality development in China the new topic Special Articles for High quality Tourism Common Value and Government Management is presented in the Book to discuss the quality development patterns and paths of the cruise tourism in China the high quality development mechanism of the cruise tourism as well as the cruise tourism market cultivation and standardization system so as to better enhance the quality of the cruise market development in China In Part 3 The Cruise Industry and Part 4 Policy Suggestions under the Book the whole picture of the cruise economy in China in the new era is presented problems during the industrial development are analyzed and corresponding policy suggestions are given      Report on the Development of Cruise Industry in China (2019) Hong Wang,2020-06-04 The book focuses more on the study of cruise economy industry chain based on the previous editions and the latest trend of China s cruise economy It includes the Special Topic Cruise Economic Reform and Innovation in the New Era explores Asia cruise economic prosperity index China s cruise economy whole industry chain strategy in the new era and the development of cruise destinations in the context of the Yangtze River Delta integration The volume provides a good reference for better promoting the high quality development of China s cruise market      Report on the Development of Cruise Industry in China (2021) Hong Wang,Xinliang Ye,Jianyong Shi,Weihaang Zheng,Ling Qiu,Guojian Zhu,2023-05-29 This book is an annual research report on the cruise industry in China and throughout the world in 2021 contributed by Shanghai University of Engineering and Technology and Shanghai International Cruise Economic Research Center This volume consists of four parts to discuss general and special topics on global and China s cruise industry covering respond to COVID 19 cruise tourism market public health emergency mechanism It offers an all rounded perspective and a strong foresight as well as systematic studies on China s cruise industry in the context of routine COVID 19 control and the new dual circulation development pattern And as 2021 marks the beginning of the 14th FYP period when various plans for the cruise industry were rolled out to chart the course and strategic paths toward

development for the cruise industry it focuses also on developments in China's cruise industry

**S. 1510, the United States Cruise Ship Tourism Development Act of 1999** United States. Congress. Senate. Committee on Commerce, Science, and Transportation, 2002

**Cruise Sector Growth** Alexis Papathanassis, 2009-10-21 Despite representing a fairly small fraction of global tourism activity the cruise sector has been experiencing a steady growth rate over the last years The 1st International Cruise Conference ICC and its proceedings documented here face the changes which accompany this process of growth The corresponding refereed papers are organized under the following themes New trends and innovations human resource management information technology and standardization The underlying motivation behind this collection of works is to bridge the gap between cruise theory and practice by providing a living research agenda aligned with the cruise sector's realities and needs

*The Cruise Industry in America* Jonathan James Gardner, United States Merchant Marine Academy, 2011

*Proceedings of the 2024 4th International Conference on Business Administration and Data Science (BADS 2024)* Yew Kee Wong Eric, Gabriel Gomes de Oliveira, Charles Chen, Natālija Cudečka-Puriņa, 2024-12-25 This is an open access book In the current situation of rapid economic development the competition in the market is increasingly fierce The drawbacks of traditional enterprise management and the backward management concept have seriously hindered the normal development of enterprises In order to improve their competitive advantages and market share enterprises must optimize their management methods and build a modern business administration system In this situation enterprises can only promote their development process by improving their business management mode and formulating scientific business management policies Data science is one of the most important tools for optimizing business administration Data science is an interdisciplinary field that uses scientific methods processes algorithms and systems to extract value from data Data scientists use a combination of skills including statistics computer science and business knowledge to analyze data collected from the Web smartphones customers sensors and other sources Data is the cornerstone of innovation and data scientists gather information from data discovering hidden trends from raw data and generating insights that companies can use to transform business problems into research projects that can then be translated back into practical solutions Based on this BADS 2024 discusses the state of modern business administration and the corresponding improvement measures in the context of the current reality and It also provides a platform for scholars in related fields to exchange and share information discuss how the two affect each other and promote the modernization of business administration by studying certain business administration issues To open new perspectives broaden horizons and examine the issues being discussed by the participants Create an international level forum for sharing research and exchange that will expose participants to the latest research directions results and content in different fields thus inspiring them to come up with new research ideas

**Report on China's Cruise Industry** Hong Wang, 2018-02-24 The book contains 12 contributions that explain the current state of China's cruise industry and future development Dating from the 1960s and with the rapid development of over 50 years the modern

cruise industry has developed into one of the fastest growing industries with the most remarkable economic benefits in the global tourism and hospitality industry known as a golden industry on the golden waterway In recent years with the gradual saturation of international cruise market and the eastward moving trend of the center of cruise market China has become a strategic emerging market with which international cruise lines have been competing A number of international cruise lines including Costa Crociere Royal Caribbean Cruises Princess Cruises MSC Cruises Star Cruises Norwegian Cruise Line and Dream Cruises have entered the cruise market in Mainland China

The Routledge Handbook of Tourism in Asia C. Michael Hall, Stephen J. Page, 2016-09-13 Asia is regarded as the fastest growing area for international and domestic tourism in the world today and over the next 20 years Given the economic social and environmental importance of tourism in the region there is a need for a comprehensive and readable overview of the critical debates and controversies in tourism in the region and the major factors that are affecting tourism development both now and in the foreseeable future This Handbook provides a contemporary survey of the region and its continued growth and development as a key destination and generator of tourism which is marked by a high proportion of intra regional travel The book is divided into five sections This first section provides an introduction to the region and context to the nationally focused chapters The next three sections are then broadly based on the three UNWTO Asian regions South East Asia South and Central Asia and East and North East Asia providing readers with a valuable snapshot of tourism at various scales and from various approaches and positions The concluding section considers future prospects for tourism in Asia The handbook is interdisciplinary in coverage and is also international in scope through its authorship and content It presents a range of perspectives and understanding of the processes and forces that are shaping tourism in this fascinating and dynamic region that is one of the focal points of global tourism This is essential reading for students researchers and academics interested in tourism in the growth region of Asia now and in the future

*Cruise Tourism & Innovation* Alexis Papathanassis, Michael H. Breitner, Ate de Groot, 2014 Innovation management is arguably essential for the profitability and growth sustainability of the cruise industry as it is for most areas of business endeavour Now more than ever the cruise sector is faced with significant challenges including safety and industry reputation in the aftermath of the Costa Concordia disaster a larger competitive scope and diminishing profit margins Given that innovation management can be perceived as a management attitude and cultural habit fostering inspiration is just as relevant as delivering innovation methodologies and guidelines On this basis the aim of this combined conference proceedings is to provide a creativity impulse and to illustrate the breadth and potential of innovation management in the cruise sector Sources on inspiration include mobile information and communication technologies multimedia and the internet and focus on areas as diverse as safety aesthetics culture and professional education

The Business and Management of Ocean Cruises Michael Vogel, Alexis Papathanassis, Ben Wolber, 2012 After decades of solid growth the worldwide ocean cruise sector has become a noticeable economic factor and a significant employer In the way it combines social technological and natural

systems to form its products cruise tourism is an increasingly attractive area of study particularly with regards to the managerial challenges posed by the interaction of these systems This book brings together industry know how managerial experience and academic rigour to cover some of the most important and interesting managerial challenges associated with ocean cruises

**Cruise Sector Challenges** Philip Gibson,Alexis Papathanassis,Petra Milde,2011-11-19 This textbook presents a compendium of important issues that were discussed at the 2nd International Cruise Conference in Plymouth UK between the 18th and 20th February 2010 The focus of the conference was to consider emerging issues problems and solutions for the cruise industry at a time when trading conditions were perceived to be highly volatile

**America's Waterfront Revival** Peter Hendee Brown,2009-01-06 Examines the experiences of the port authorities of Tampa San Francisco San Diego and Philadelphia and Camden organizations that diversified beyond traditional maritime cargo operations into new lines of business related to waterfront development

**Design and Practice of Cruise Ports** Zekun Cheng,Lei Gong,Chen Li,2020-05-26 This book focuses on design technologies and practical engineering applications in connection with cruise ports and terminals After a brief introduction to cruise ships and global cruise ports it addresses the location structure and layout of cruise terminals the technologies involved cruise terminal buildings and supporting facilities The book also explores practical engineering cases including projects that the authors have worked on such as the Shenzhen Prince Bay and Shanghai Wusongkou International Cruise Terminal projects Systematically discussing the design and engineering aspects of domestic and international cruise terminals the book offers a practical reference guide for engineers researchers practitioners and policymakers in relevant fields

**Tourism Destination Development** Dr Brynhild Granås,Professor Arvid Viken,2014-05-28 This anthology draws on different approaches and discourses of tourism destination development while focusing on how they are shaped and reshaped and how they should be read and rehearsed The book reveals dominant as well as alternative approaches to the field The authors demonstrate how tourism destinations are commercial but socially embedded how they are both material and territorial but at the same time socially constructed how production of touristic brands and images are vital but contested Such tensions are unfolded through paradigmatic discussions and a series of case studies from the northern hemisphere

*Routledge Handbook on Tourism in the Middle East and North Africa* Dallen Timothy,2018-12-07 The Routledge Handbook on Tourism in the Middle East and North Africa examines the importance of tourism as a historical economic social environmental religious and political force in the Middle East and North Africa MENA It highlights the ecological and resource challenges related to water desert environments climate change and oil It provides an in depth analysis of the geopolitical conditions that have long determined the patterns of tourism demand and supply throughout the region and how these play out in the everyday lives of residents and destinations as they attempt to grow tourism or ignore it entirely While cultural heritage remains the primary tourism asset for the region as a whole many new types of tourisms are emerging especially in the Arabian Gulf region where hyper

development is closely associated with the increasingly prominent role of luxury real estate and shopping retail medical tourism cruises and transit tourism The growing phenomenon of an expatriate workforce and how its segregation from the citizenry creates a dual socio economic system in several countries is unmatched by other regions of the world Many indigenous people of MENA keep themselves apart from other dominant groups in the region although these social boundaries are becoming increasingly blurred as tourism being one socio economic force for change has inspired many nomadic peoples to settle into towns and villages and rely more on tourists for their livelihoods All of these issues and more shape the foundations of this book This Handbook is the first of its kind to examine tourism from a broad regional and inclusive perspective surveying a broad range of social cultural heritage ecological and political matters in a single volume With a wide range of contributors many of whom are natives of the Middle East and North Africa this Handbook is a vital resource for students and scholars interested in Tourism Middle East Studies and Geography

**Strategic International Restaurant Development: From Concept to Production** Camillo, Angelo A., 2021-04-09 Foodservice industry operators today must concern themselves with the evolution of food preparation and service and attempt to anticipate demands and related industry changes such as the supply chain and resource acquisition to not only meet patrons demands but also to keep their competitive advantage From a marketing standpoint the trend toward a more demanding and sophisticated patron will continue to grow through various factors including the promotion of diverse food preparation through celebrity chefs mass media and the effect of globalization From an operational standpoint managing and controlling the business continues to serve as a critical success factor Maintaining an appropriate balance between food costs and labor costs managing employee turnover and focusing on food service quality and consistency are fundamental elements of restaurant management and are necessary but not necessarily sufficient elements of success This increasing demand in all areas will challenge foodservice operators to adapt to new technologies to new business communication and delivery systems and to new management systems to stay ahead of the changes Strategic International Restaurant Development From Concept to Production explains the world of the food and beverage service industry as well as industry definitions history and the status quo with a look towards current challenges and future solutions that can be undertaken when developing strategic plans for restaurants It highlights trends and explains the logistics of management and its operation It introduces the basic principles for strategies and competitive advantage in the international context It discusses the food and beverage management philosophy and introduces the concept of food and beverage service entrepreneurship restaurant viability and critical success factors involved in a foodservice business venture Finally it touches on the much discussed topic of the food and beverage service industry and sustainable development This book is ideal for restaurateurs managers entrepreneurs executives practitioners stakeholders researchers academicians and students interested in the methods tools and techniques to successfully manage develop and run a restaurant in the modern international restaurant industry

**Tourism and**

**Hospitality in the 21st Century** S Medlik, 2009-11-03 Tourism and Hospitality in the 21st Century is a collection of essays which consider the future of tourism and hospitality The international team of contributors represent a wide range of interests involved in tourism and hospitality Divided into three parts this book analyses Global dimensions patterns and trends demographic social economic and technical Regional development of such areas as Africa Asia Europe and America among others The future of various sectors within the industries such as transport tourist attractions coastal resorts and timesharing Tourism and Hospitality in the 21st Century is suitable for senior personnel in private and public sector tourism and hospitality operations international and national official tourism bodies and other organizations universities and other higher education institutions universitties and other higher education institutions consultancy finance construction and supply industries and as a reference point for students

**ISCONTOUR 2020 Tourism Research Perspectives** Christian Maurer, Hubert J. Siller, 2020-04-30 The International Student Conference in Tourism Research ISCONTOUR offers students a unique platform to present their research and establish a mutual knowledge transfer forum for attendees from academia industry government and other organisations The annual conference which is jointly organized by the IMC University of Applied Sciences Krems and the Management Center Innsbruck takes place alternatively at the locations Krems and Innsbruck The conference research chairs are Prof FH Mag Christian Maurer University of Applied Sciences Krems and Prof FH Mag Hubert Siller Management Center Innsbruck The target audience include international bachelor master and PhD students graduates lecturers and professors from the field of tourism and leisure management as well as businesses and anyone interested in cutting edge research of the conference topic areas The proceedings of the 8th International Student Conference in Tourism Research include a wide variety of research topics ranging from consumer behaviour tourist experience information and communication technologies marketing destination management and sustainable tourism management



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