

Assignment 2B: Worksheet 2B **Investment Banking** **The Role of Finance**

A. For your convenience, we have categorized the various questions asked below into three (3) strategic sub-topics:

Strategic Topic 1: The Role of Finance in the Business of a Firm		
1. Financial Statement Analysis - Analyze financial statements to understand the financial health of a company. - Identify trends and patterns in financial data. - Assess the company's performance relative to its peers. - Understand the company's financial position and its ability to generate cash flow. - Identify potential risks and opportunities.	2. Capital Structure - Understand the company's capital structure and its impact on its financial health. - Identify the company's sources of capital and its cost of capital. - Assess the company's leverage and its ability to service its debt. - Understand the company's equity structure and its impact on its financial health.	3. Financial Ratios - Calculate and interpret financial ratios to assess the company's financial health. - Identify trends and patterns in financial ratios. - Assess the company's performance relative to its peers. - Understand the company's financial position and its ability to generate cash flow. - Identify potential risks and opportunities.
4. Financial Statement Analysis - Analyze financial statements to understand the financial health of a company. - Identify trends and patterns in financial data. - Assess the company's performance relative to its peers. - Understand the company's financial position and its ability to generate cash flow. - Identify potential risks and opportunities.	5. Capital Structure - Understand the company's capital structure and its impact on its financial health. - Identify the company's sources of capital and its cost of capital. - Assess the company's leverage and its ability to service its debt. - Understand the company's equity structure and its impact on its financial health.	6. Financial Ratios - Calculate and interpret financial ratios to assess the company's financial health. - Identify trends and patterns in financial ratios. - Assess the company's performance relative to its peers. - Understand the company's financial position and its ability to generate cash flow. - Identify potential risks and opportunities.
7. Investment and Financing Decisions - Understand the company's investment and financing decisions and their impact on its financial health. - Identify the company's sources of capital and its cost of capital. - Assess the company's leverage and its ability to service its debt. - Understand the company's equity structure and its impact on its financial health.		

Strategic Topic 2: The Role of Finance in the Business of a Firm		
8. Financial Statement Analysis - Analyze financial statements to understand the financial health of a company. - Identify trends and patterns in financial data. - Assess the company's performance relative to its peers. - Understand the company's financial position and its ability to generate cash flow. - Identify potential risks and opportunities.	9. Capital Structure - Understand the company's capital structure and its impact on its financial health. - Identify the company's sources of capital and its cost of capital. - Assess the company's leverage and its ability to service its debt. - Understand the company's equity structure and its impact on its financial health.	10. Financial Ratios - Calculate and interpret financial ratios to assess the company's financial health. - Identify trends and patterns in financial ratios. - Assess the company's performance relative to its peers. - Understand the company's financial position and its ability to generate cash flow. - Identify potential risks and opportunities.

Chapter 19 Section 4 Guided Reading Review Answers

Naomi Ceder



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