



Diplômé de l'Institut d'Études Politiques de Paris, et de l'ESSEC, titulaire d'un DEA Paris-Madrid, et d'un LL.M. Columbia University Law School, New York, François Denis, Principal et spécialiste dans la négociation, la structuration et le financement des opérations de private equity, notamment dans des entreprises en difficulté, ou restructurées. François Denis Principal est associé à la Cour de Paris et au Barreau de New York. Après 25 ans dans différents cabinets d'avocats à Paris ou à New York, il fut avocat associé, managing partner de l'actuel partenaire de Deloitte & Touche juridique et fiscal (F&A) Avocat de 2000 à 2005. Il a ensuite créé une société d'investissement et développé une activité de reprise d'entreprise et d'investissement dans l'industrie. Président du Comité de surveillance de l'énergie, une société d'investissement spécialisée dans la reprise et le recouvrement d'entreprises en difficulté. Auteur de nombreuses articles sur les problèmes juridiques de l'investissement et du droit des sociétés, et de l'ouvrage Les Entreprises comme valeur du droit des sociétés. Avec J. van den Broeke, L'Esprit, 198, Editions, 2009.

Blabla.com, Critéo, Dailymotion, Doctolib, Leetchi, Meero, OVH, Sarcos ou encore Vente-privée.com (devenue « Veepée »)... Chacune de ces réussites entrepreneuriales a été rendue possible par une industrie apparue en France dans les années 1980 : le « capital-investissement ». Le capital-investissement consiste, pour un actionnaire professionnel, à investir en fonds propres ou quasi-fonds propres dans une société non cotée. Ce faisant, l'actionnaire accompagne l'entreprise, au plan financier et stratégique, à différents stades de son développement : définition puis mise en œuvre du plan d'affaires, accès à la rentabilité, croissance interne, changement d'actionariat, voire restructuration à la suite de difficultés économiques ou financières. Le capital-investissement conjugue ainsi l'apport en capital aux efforts et talents de l'entrepreneur en vue d'une création de valeur au bénéfice de l'Économie dans son ensemble.

En pratique, le capital-investissement mobilise divers mécanismes juridiques et fiscaux dont la bonne maîtrise par chacune des parties – entrepreneur et investisseur – apparaît essentielle. L'objet de cet ouvrage est de présenter les lignes de force du droit applicable à l'activité de capital-investissement. Depuis la précédente édition, d'assez nombreuses évolutions législatives – notamment les dispositions de la loi Pacte – sont intervenues, parmi lesquelles la modernisation des actions de préférence, l'élargissement du champ des BSPCE, la suppression du dispositif ISF-PME ou encore la révision des conditions de déductibilité des charges financières. Il faut y ajouter l'importante réforme du droit des contrats et l'introduction d'un prélèvement forfaitaire unique, dont les conséquences sur l'activité de capital-investissement ne sont pas négligeables. Une attention particulière a, en outre, été portée à l'évocation des grandes affaires administratives ou judiciaires qui ont marqué l'industrie du capital-investissement ces dernières années : Rockwell Petroleum, Astérop, MC3, Quelle La Source ou encore Cœur de Défense.

Capital Investissement Francois Denis Poitrinal

Rosina Ehmann



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Le guide pratique du LBO Nicolas Boschin, 2011-07-07 Il y a encore quelques années le LBO Leveraged Buy Out n'était connu que des fonds d'investissement et des quelques repreneurs ayant utilisé cette technique. Actuellement il fait de plus en plus parler de lui souvent de façon négative depuis le collectif LBO lancé par la CGT jusqu'à la bulle des gros LBO qui a éclaté au cours de la crise financière de 2007-2008. Pourtant le LBO ne se résume pas à un montage artificiel créé ex nihilo par les milieux d'affaires. C'est d'abord un principe financier appelé levier économique utilisé dans le cadre d'un montage fiscalement efficace utilisant le levier fiscal. C'est pour cette raison que le LBO demeure encore aujourd'hui le moyen le plus efficace d'acquiescer une PME. L'objectif de cet ouvrage est d'être la fois un guide opérationnel pour le repreneur ainsi qu'un outil de travail pour les professionnels du LBO : avocats, financiers, banquiers, experts-comptables. Il présente successivement les outils et moyens de recherche d'une société cible, l'accompagnement de quelques notions fondamentales en analyse stratégique économique et financière et d'une aide à la construction du business plan de reprise, les techniques d'évaluation d'entreprises en vue d'un LBO pour permettre au repreneur de négocier au mieux son prix, les méthodes de construction du montage de reprise et de structuration des financements, la mécanique juridique et fiscale d'un LBO avec les risques associés et les techniques utilisées par les professionnels en vue de sécuriser et d'optimiser cette opération. Bibliographie Mensuelle United Nations Library (Geneva, Switzerland), 1997-07

Créer ou reprendre une entreprise Alexandre Grevet, 2013-02-07 Devenir entrepreneur ne s'improvise pas bien au contraire. C'est pourquoi cette 26^e édition de la bible des entrepreneurs reste la référence pour tous ceux qui veulent se mettre leur compte. Ce nouveau millésime se penche plus en détail sur le choix de la forme juridique, précise les différents types de rachat possible et propose un chapitre complet sur le dossier fiscal. Ce guide pratique véritable mine d'informations aidera les entrepreneurs prendre les bonnes décisions et les accompagnera pas à pas dans toutes leurs démarches. Des méthodes simples et prouvées. La méthodologie de la création d'entreprise, de l'identification initiale au démarrage de l'activité. La méthodologie de la reprise d'entreprise comment sélectionner, valuer, négocier. Le montage du business plan. Toute l'information utile est accessible. Les appuis financiers et les dispositifs d'aides fiscales et sociales sont détaillés. Tous les organismes d'information et de conseil sont cités. Le guide des démarches et formalités administratives est donné. Compléments en ligne. À partir du site www.editions-eyrolles.com vous pouvez télécharger votre dossier financier, les formalités de création. La mise à jour et les ajouts ont été effectués par Alexandre Grevet spécialiste en ingénierie patrimoniale du chef d'entreprise.

The European Legal 500, 2002 Bibliographie nationale française, 1997 **Banque**, 1997-03 **Livres hebdo**, 2010 Livres de France, 2010 Includes 1982-1995 Les Livres du mois also published separately **Les Livres disponibles**, 2004 La liste exhaustive des ouvrages disponibles publiés en langue française dans le monde. La liste des éditeurs et la liste des collections de langue française. **Letopis Matice srpske**, 2001 *Who's who in France*, 2016 LIVRES DU MOIS JUILLET-AOÛT 2001, 2001 **Le capital-investissement** François-Denis Poitrinal, 1996-01-01 **Un an de**

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