

# Case Management Notes

Client information	
Name: Marcus Holbrook	Date of birth: 09/22/2988
Contact information: 555-0187, marcus.holbrook@email.com	
Emergency contact: Alicia Holbrook (sister), 555-0192	
Case information	
Case ID: CM-2024-0415	Date opened: 04/15/2024
Case manager: Tara Simmons, LCSW	
Purpose of visit:	
Initial assessment for substance abuse treatment referral	
Subjective	Objective
<ul style="list-style-type: none"><li>- Client reports drinking "about a six-pack a day" for the past 3 years</li><li>- States he wants to quit but has been unsuccessful on his own</li><li>- Expresses concern about potential job loss due to decreased performance</li><li>- Reports feelings of shame and isolation from family</li></ul>	<ul style="list-style-type: none"><li>- Appears disheveled and fatigued</li><li>- Slight hand tremors observed</li><li>- Oriented to person, place, and time</li><li>- BAC at time of visit: 0.06</li></ul>
Assessment	Plan
<ul style="list-style-type: none"><li>- Alcohol Use Disorder, severe</li><li>- At risk for alcohol withdrawal</li><li>- Impaired social and occupational functioning</li><li>- Motivated for treatment but lacks support system</li></ul>	<ol style="list-style-type: none"><li>1. Refer to local intensive outpatient program (IOP) for alcohol abuse</li><li>2. Provide information on local AA meetings and encourage attendance</li><li>3. Conduct brief motivational interviewing to reinforce commitment to change</li><li>4. Schedule follow-up appointment in 1 week to assess progress and address any barriers to treatment</li><li>5. Provide crisis hotline number and educate on signs of severe withdrawal</li><li>6. Explore possibility of involving sister as support person in treatment process</li></ol>

# Case Management Notes Examples

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