

DUE DILIGENCE REPORT

DUE DILIGENCE REPORT : It is a report that shows the complete comprehensive analysis of anything before its execution

Pre Merger and Acquisition Deal



Here acquirer has not made M&A Decision.
Two steps involved here :

- **M&A Strategy** : Corporate wide strategy are drafted by reviewing portfolio.
- **Target Screening** : Choose from portfolios & selects few companies

Pre Announcement M&A Deal



Various Steps being conducted in this stage includes :

- Due Diligence and Evaluation
- Finance
- Administration
- Legal Aspects
- Human Resource
- Accounting
- Taxation
- Operations
- Intellectual Property
- Customer
- Technology
- Environment
- Strategic

Post Announcement M&A Deal



Two steps in Post Announcement includes :

- **Integration / Separation Planning** : Plan to bring whole organization together comes into being
- **Integration / Separation Execution** : Above plans are executed.

Financial Due Diligence Report

Yan Bai



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