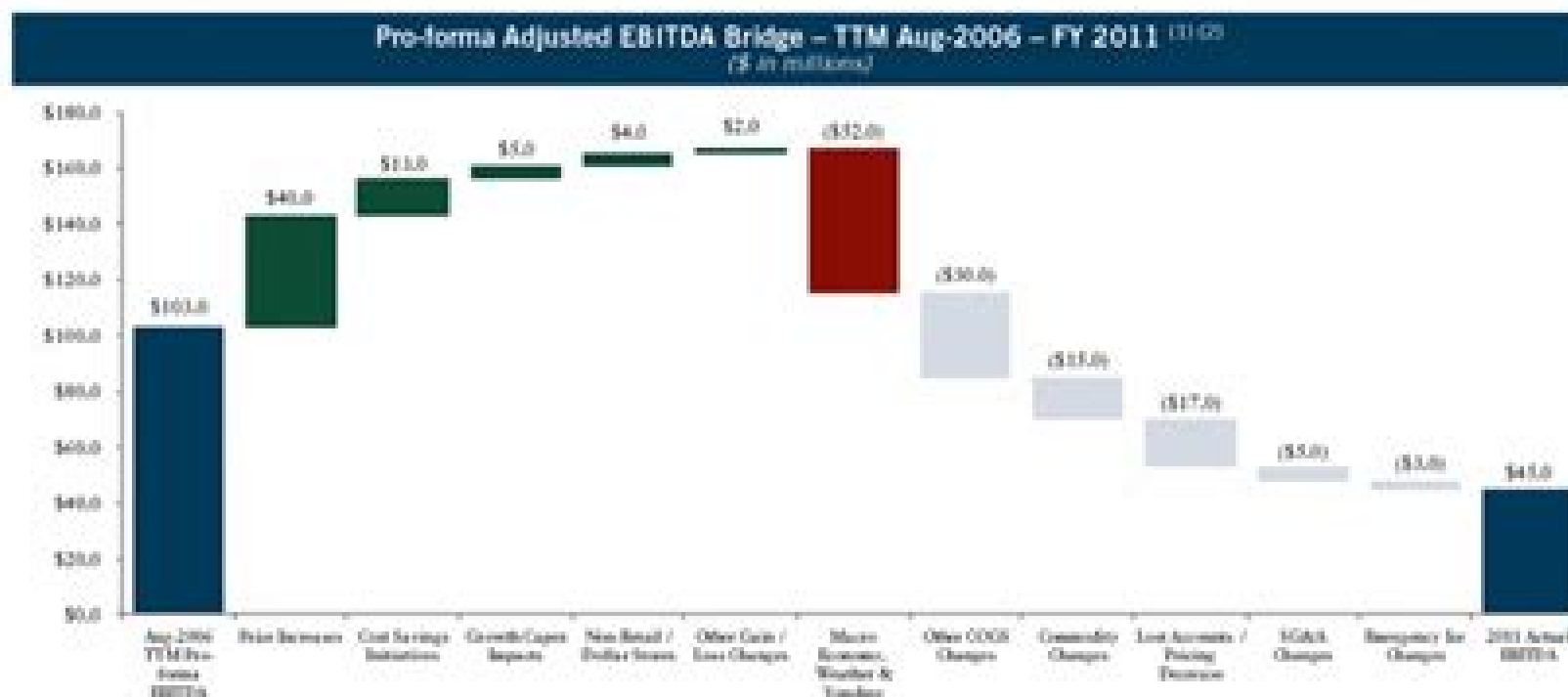


Pro-forma Aug-2006 – FY 2011 Bridge

- The bridge analysis below illustrates management's estimated view of the major impacts on EBITDA since the business peak in 2006



Source: Buddy for management

Notes:

(1) Assumes all acquisitions completed to date were done by September 1, 2011

(2) EBITDA adjusted for stock based compensation and acquisitions

Ebitda Bridge Excel

Arturo Cuomo



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